

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF WEST VIRGINIA**

In re:	)	Chapter 11
	)	
Blackjewel, L.L.C., <i>et al.</i> ,	)	Case No. 19-bk-30289
	)	
Debtors. <sup>1</sup>	)	(Joint Administration Requested)

**DEBTORS' EMERGENCY MOTION FOR AN ORDER AUTHORIZING  
DEBTORS TO OBTAIN INTERIM POSTPETITION FINANCING FROM  
RIVERSTONE CREDIT PARTNERS**

Blackjewel, L.L.C., and its affiliated debtors and debtors-in-possession (collectively, the “Debtors”) in the above-captioned chapter 11 cases, hereby move the Court for entry of an order authorizing the Debtors to obtain \$5 million of interim, senior secured debt in possession financing from Riverstone Credit Partners (“Riverstone”) on the terms set forth on the term sheet attached hereto as Exhibit A (the “Term Sheet”). The requested interim financing will allow the Debtors to secure their assets, avoid the immediate conversion of these cases to cases under chapter 7, and permit the Debtors to continue working collaboratively with their lenders and key stakeholders to maximize value and obtain additional financing.

WHEREFORE, the Debtors respectfully request entry of the order, substantially in the form attached hereto as Exhibit B, granting the relief requested herein and such other and further relief as is just.

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of each Debtor’s taxpayer identification number are as follows: Blackjewel, L.L.C. (0823); Blackjewel Holdings L.L.C. (4745); Revelation Energy Holdings, LLC (8795); Revelation Management Corporation (8908) and Revelation Energy, LLC (4605). The headquarters for each of the Debtors is located at 1051 Main Street, Milton, West Virginia 25541-1215.

DATED: July 3, 2019

**SUPPLE LAW OFFICE, PLLC**

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– and –

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